



GUEST LIST

Breakfast Panel: International Estate Planning

Lexis House

30 Farringdon St, London

[VIEW MAP](#)

Wednesday, 16 October 2019

Name**Position****Company****Host:**

David Bell Founder PCD Club

Chairperson:

Ken Chapman Head of Wealth Planning EFG Private Bank Limited

Panel Speakers:

Dhana Sabanathan Partner Winckworth Sherwood LLP
John Etheridge Director Adjure Global Limited
Kevin Renshaw Tax Director Equiom Group (Europe) Limited
Mark Lindley Partner Boodle Hatfield

Guest List:

Alexa Collis Senior Associate New Quadrant Partners Ltd
Alexander Dean - EFG Private Bank Limited
Alexander Robertson Trainee Mortgage Broker Enness
Alistair Maguire Business Development Associate Stellar Asset Management
Amanda Overland Head of Marketing Sancus (Jersey) Limited
Andrew Tingley Partner and Head of Immigration Womble Bond Dickinson (UK) LLP
Angharad Lynn Senior Associate Veale Wasbrough Vizards
Angus Dixon Property Consultant INHOUS Ltd
Anna Stevens Professional support lawyer Lexis Nexis
Arianna Magrini Consultant Hoffen West Real Estate
Ben Gilbert Associate Partner Sarasin & Partners LLP
Camilla Fisher Crouch Solicitor PwC LLP
Carlo Gray Partner Buzzacott
Caroline Burke Associate Director Largemortgageloans.com
Catherine Whyte Senior Manager EFG Private Bank Limited
Charles Crossley Director Equiom Group (Europe) Limited
Charlotte Phipps-Hornby Director, Business Development Intertrust
Chris Horton Partner Deloitte LLP
Conor Molloy Business Development Manager EER Corporate Services
Craig Thomson Director Grant Thornton UK LLP
Daniel Chopping Wealth Planner EFG Private Bank Limited
Daniela Jaume Business Development Manager James Hambro & Partners
Danny Oceans Revenue Manager Hemonto
Darren Lees Financial Planner Carbon Financial Partners Limited
David Bird Professional support lawyer Lexis Nexis
David Burge Business Development Manager Dixcart International
David Johnson Managing Director INHOUS Ltd
David Treitel Managing Director American Tax Returns Ltd
Dominic Lacey Director, Financial Planning Tilney Investment Services Limited
Eugenia Campbell Tax Director RSM UK
Fuchsia Curry Syndicate Manager Deepbridge Capital
Geoff Trebert Director Adjure Global Limited
Georgina Jalbaud Head of LexisPSL Private Client Lexis Nexis
Goli-Michelle Banan Partner Child & Child
Grace Quinn Associate Freeths LLP
Hayley Kelly Assistant Manager Oak Group (IOM) Limited
Herman Nagpal Tax Senior Manager Grant Thornton UK LLP
Hugh Wade-Jones Managing Director Enness
Irpreet Kohli Director - Family Wealth Freeths LLP
Jaagman Bakshi Market Tracker Analyst Lexis Nexis
James Brockhurst Senior Associate, Private Client Forsters
James Broderick Director of Business Development MHA MacIntyre Hudson
James Gribbin Solicitor Winckworth Sherwood LLP
James Heathcote Associate Director Lancaster Knox LLP
James Leavey Senior Manager Apex Funds Services UK
James von Simson Investment Director Tilney
Jay Carpenter Client Manager GAM Investments
Jay Soneji Partner and Head of Real Estate Sheridans
Jessie Scott Senior Director EFG Private Bank Limited
Jinu Mathew Strategic Partnerships Director SIRE Properties

Name	Position	Company
John Brassey	Principal	Hamilton Rose
Jonathan Gain	CEO	Stellar Asset Management
Jonathan Kropman	Partner	Trowers & Hamlins
Jonathan Moon	Business Development Director	Sanlam Private Office
Julie Jaggin	Senior Associate, Private Client	Kingsley Napley LLP
Justin Mason	Director	Justin Mason Valuation Consultancy
Katharina Byrne	Professional support lawyer	Lexis Nexis
Katya Vagner	Manager and Solicitor	PwC LLP
Liam Sheena	Director	EFG Private Bank Limited
Ling Ye	Manager – Entrepreneurial Private Client Tax	Grant Thornton UK LLP
Louise Day	Assistant Manager	Buzzacott
Marco Evans	Senior Client Portfolio Manager	Aberdeen Standard Capital
Maria Ampatzi	Director	EFG Private Bank Limited
Mark Davies	Managing Director	Mark Davies Associates
Mark Didcott	Relationship Manager	Butterfield Bank (Guernsey) Limited
Mark Pattanshetti	Associate Director	Largemortgageloans.com
Mark Pearce	Partner	Gateley Plc
Martin Rankin	Associate Director	Smith & Williamson
Melanie Chan	Private Client Tax Manager	Smith & Williamson
Melissa Solly	Senior Manager	Saffery Champness
Michael Burke	Managing Partner	EER Corporate Services
Michael Lewis	Director	Frank Hirth
Michael Rowland	Associate, Private Client	Druces LLP
Mike Bell	Partner - Private Wealth	Freeths LLP
Mitch Young	Co-Founder	Fusion Consulting Ltd
Myrto Stefanidou	Director	EFG Private Bank Limited
Natalia Alvarez	Business Development Manager	Harneys
Nathan Prior	Partner & Head of International	Partners Wealth Management LLP
Neil West	Director	Hoffen West Real Estate
Niraj Shah	Director	EFG Private Bank Limited
Nyah Duffy	Assistant Manager	Buzzacott
Oliver Hart	Senior Private Banker	Lombard Odier
Oliver Sharp	Senior Associate	Russell-Cooke
Olly Spry	Director	EFG Private Bank Limited
Peter Simes	Business Development Director	Peregrine & Black
Qiaojia Li	CEO	Rosecut Technologies
Richard Kimber	Director	EFG Private Bank Limited
Richard Monkcom	Partner, Private Client	Druces LLP
Richard Pott	Senior Manager	Buzzacott
Richard Whitehouse	Director of Sales	Sancus (Jersey) Limited
Robbie Peacock	-	Sight Savers
Robert Mitchell	-	EFG Private Bank Limited
Robert Moore	Business Development Director, UK	Jersey Finance
Roddy Balfour	Director – Equiom Private Office	Equiom Group (Europe) Limited
Ross Anders	Partner & Chartered Wealth Manager	Whitefoord Wealth Management
Rupert Hoffen	Director	Hoffen West Real Estate
Ryan Conlon	Senior Tax Manager	ETC Tax
Ryan Myint	Partner	Penningtons Manches Cooper LLP
Sarah Cuff	Tax Senior manager	Grant Thornton UK LLP
Seema Dodhia	Associate Director	BDO
Sonya Rees	Director	Blick Rothenberg
Stefanie Tremain	Director	Blick Rothenberg
Stefano Finetti	Senior Private Banker	Butterfield Bank (Guernsey) Limited
Stephanie Mooney	Solicitor, Family Department	Kingsley Napley LLP
Steve Beckley	Senior Director	EFG Private Bank Limited
Stuart Adams	Managing Associate	Mishcon de Reya LLP
Sunita Jalaf	Business Manager	Lloyds Bank Corporate Markets plc
Susi Dunn	Professional support lawyer	Lexis Nexis
Tanya O'Carroll	Managing Director	Oak Group (IOM) Limited
Todd Cowan	Wealth Manager - US Connected	LGT Vestra US
Tom Powell-Tuck	Portfolio Manager	GAM Investments
Tracy Leach	Business Development Consultant	Moran Private Client Practice, St James's Place Wealth Management
William Martin	Wealth Manager	Morrison Wealth Management LLP

Visit us at www.pcd.club

 or follow us @clubpcd

EVENT SPONSORED BY



LexisNexis
www.lexisnexis.co.uk

