

## **GUEST LIST**

## Middle East Wealth Management Forum

**The Washington Hotel** 

5 Curzon St, Mayfair, London

VIEW MAP

Tuesday, 24 September 2019

| Name                    | Position                                     | Company                        | Country        |
|-------------------------|--|--------------------------------|----------------|
|                         |  |                                |                |
| Host:                   |  |                                |                |
| David Bell              | Founder                                      | PCD Club                       | UK             |
| Chairperson:            |  |                                |                |
| Ken Chapman             | Head of Wealth Planning                      | EFG Private Bank Limited       | UK             |
| Key Note Speaker:       |  |                                |                |
| Yann Mrazek             | Managing Partner                             | M/HQ                           | UAE            |
| Panellists:             |  |                                |                |
| Devin Birmingham        | Senior Vice President                        | IPG                            | Switzerland    |
| lan Rumens              | Global Head of Private Wealth                | Intertrust                     | Jersey         |
| Jennifer Emms           | Counsel                                      | Maurice Turnor Gardner LLP     | UK             |
| Suzanne Reisman         | Principal                                    | Suzanne M Reisman              | UK             |
| Guest List:             |  |                                |                |
| Abhineet Rai            | Chief Executive Officer                      | BanyanTree Wealth              | UK             |
| Ahmed Ajina             | Associate                                    | Seddons                        | UK             |
| Aimee Hadley            | Senior Mortgage Associate                    | Largemortgageloans.com         | UK             |
| Akin Coker              | Partner, Private Client                      | Buzzacott                      | UK             |
| Alan Milgate            | Partner                                      | Rawlinson & Hunter             | Cayman Islands |
| Alun Oliver             | Managing Director                            | E3 Consulting                  | UK             |
| Andrea Plum             | Partner                                      | Sheridans                      | UK             |
| Andrew Cheeseman        | Director                                     | Barclays Private Bank          | UK             |
| Anne-Marie Ellis        | Company Director                             | Anne-Marie Ellis Limited       | UK             |
| Atul Bansal             | Chief Executive Officer                      | Carlton Square Capital         | UK             |
| Bill Wilkinson          | Director                                     | Wilkinson and Fox              | UK             |
| Brian West              | Private Client Manager                       | Conrad Family Office           | UK             |
| Caroline East           | Senior Associate                             | Penningtons Manches Cooper LLP | UK             |
| Charlotte Phipps-Hornby | Director, Business Development               | Intertrust                     | UK             |
| Chris Cotillard         | Director                                     | Alex Picot Trust               | Jersey         |
| Chris Lloyd             | Solicitor                                    | Child & Child                  | UK             |
| Craig Kemsley           | Head of Tax                                  | Calibrate Law                  | UK             |
| David Conway            | Senior Manager (Personal Tax)                | Buzzacott                      | UK             |
| David Sussman           | Managing Director                            | Collas Crill Trust             | Guernsey       |
| David Tonry             | Director                                     | Barclays Private Bank          | UK             |
| Diego Pivoz             | Director - Senior Wealth Planner             | HSBC Private Bank (Suisse) SA  | Switzerland    |
| Edward Brown            | Private Banker                               | Arbuthnot Latham               | UK             |
| Elena Kleanthous        | Private Banker                               | Consulco Capital               | UK             |
| Emma Heelis-Adams       | Senior Associate                             | Burges Salmon LLP              | UK             |
| Frank Perry             | Managing Director                            | Fedelta Trust Ltd              | Isle of Man    |
| Gary Hales              | Head of Equiom Fiduciary, Equiom Middle East | Equiom Group (Europe) Limited  | UAE            |
| Geetha Prodhom          | Wealth Planner                               | Citi Private Bank              | UK             |
| George Campanellas      | CEO  | Invest Cyprus                  | Cyprus         |
| Graeme Fairlie          | BD Executive                                 | Fairway Group Limited          | Jersey         |
| Griffin Freeman         | SVP  | Lombard Odier (Dubai)          | UAE            |
| Harry Derrick           | Mortgage Assistant                           | Enness                         | UK             |
|                         |  |                                |                |

| Name | Position | Company | Country |
|------|----------|---------|---------|
|------|----------|---------|---------|

| Hazar El-Chamaa         | Partner                                    | Penningtons Manches Cooper LLP           | UK             |
|-------------------------|--|--|----------------|
| lain Aitken             | Senior Associate                           | Trowers & Hamlins                        | UK             |
| Ihab Yassine            | Relationship Manager                       | Bank J Safra Sarasin                     | UK             |
| Jamal Khan              | Managing Director                          | Lucrum Wealth Partners                   | UK             |
| James Bowen             | Relationship Manager                       | Bank J Safra Sarasin                     | UK             |
| Jerome Jaton            | First Vice-President                       | Cornèr Banque                            | Switzerland    |
| Jim Sawer               | Partner                                    | Kingsley Napley LLP                      | UK             |
| Jon Marquis             | Director                                   | Collas Crill Trust                       | Guernsey       |
| Joseph Austin           | Senior Associate                           | Kingsley Napley LLP                      | UK             |
| Justine Howard          | Senior Tax Manager                         | KPMG LLC                                 | Isle of Man    |
| Jyotsna Pandey          | Estate Consultant                          | IPG                                      | Switzerland    |
| Karina Ermolova         |  | -  | UK             |
| Kassim Meghjee          | Senior Manager, Director Partner           | Henley & Partners<br>Mishcon de Reya LLP | UK             |
|                         |  | •  |                |
| Laurence Black          | Regional Director, Client Solutions, EMEA  | Asiaciti Trust Group                     | UAE            |
| Louise O'Toole          | Associate  Clabal Washb Coordinate         | Gateley Plc                              | UK             |
| Marc Acheson            | Global Wealth Specialist                   | Utmost                                   | Ireland        |
| Martin Davies           | Partner                                    | Mishcon de Reya LLP                      | UK             |
| Michael Abebe           | Director, Head of Africa                   | BanyanTree Wealth                        | UK             |
| Michael Morris          | Group Partner, Head of UK Real Estate      | Collas Crill                             | Guernsey       |
| Nick Armstrong-Flemming | Director - International Private Banking   | Arbuthnot Latham & Co. Limited           | UK             |
| Nick McCall             | Head of Wealth Management                  | Dolfin                                   | UK             |
| Nick Reeves             | Director                                   | Deutsche Bank                            | UK             |
| Nima Naghibi            | Executive Director                         | Standard Chartered                       | UK             |
| Nina Johnston           | MD   | Equiom Group (Europe) Limited            | Isle of Man    |
| Oliver Quarmby          | Managing Associate                         | Ogier                                    | Guernsey       |
| Olly Isbecque           | Director, Relationship Manager             | Standard Chartered                       | UK             |
| Paul McRory             | Senior Relationship Manager                | Zedra                                    | UK             |
| Paul Noble              | Partner                                    | Mishcon de Reya LLP                      | UK             |
| Paul Pirouet            | Partner                                    | R&H Trust Co (Jersey) Ltd                | Jersey         |
| Peter Sayers            | Head of International Business Development | Strabens Hall Limited                    | UK             |
| Philippa Stokes         | Director                                   | Rawlinson & Hunter                       | Cayman Islands |
| Richard Nunn            | Director                                   | Jersey Finance                           | UAE            |
| Ross Malpass            | Private Banker                             | Lombard Odier                            | UK             |
| Rupert Wertheimer       | Director                                   | Lornham                                  | UK             |
| Shaf Ali                | Partner                                    | Belleveue Mortlakes                      | UK             |
| Shahrzad Atai           | Managing Director, Private Office          | Alvarium Investments                     | UK             |
| Shirley Low             | Head of Business Development, EMEA & Asia  | IPG                                      | Switzerland    |
| Shraddha Mahajan        | Director, Relationship Manager             | Standard Chartered Private Bank          | UK             |
| Sonia Bourgaize         | Director                                   | Collas Crill Trust                       | Guernsey       |
| Sophia Kazmi            | International Associate                    | Enness                                   | UK             |
| Stephanie Cazé          | Director                                   | Barclays Bank (Suisse) SA                | Switzerland    |
| Stuart McLuckie         | Managing Director                          | Zedra                                    | UK             |
| Tanya O'Carroll         | Managing Director                          | Oak Group (IOM) Limited                  | UK             |
| Tim Shallcross          | Senior Manager                             | KPMG LLC                                 | Isle of Man    |
| Yasmeen Al Khonaizi     | Relationship Manager                       | Standard Chartered Private Bank          | UK             |
| Zareen Ali              | Partner - Real Estate                      | Sheridans                                | UK             |
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