



GUEST LIST

Panel Discussion on Trends in Philanthropy

The Francis Crick Institute

1 Midland Rd, London

[VIEW MAP](#)

Thursday, 23 May 2019

| Name | Position | Company |
|-----------------------|---|-----------------------------------|
| Host: | | |
| David Bell | CEO | PCD Club |
| Guest List: | | |
| Alex Prior | Solicitor | Streathers Solicitors LLP |
| Alice Diggory | Head of Fundraising Intelligence | Cancer Research UK |
| Alice Unwin | Senior Associate | BDB Pitmans LLP |
| Alistair Scott | Director | Allison + Partners |
| Amy Blackwell | Philanthropy Consultant | Amy Blackwell |
| Anaish Parmar | Legacy Partnerships Manager | Cancer Research UK |
| Andrew Kidd | Partner | Clintons Solicitors |
| Andrew Playle | Partner | Mills & Reeve LLP |
| Anisah Ahmad | Charities Executive | Hewitsons LLP |
| Anna Josse | Founder and CEO | Prism The Gift Fund |
| Anne-Marie Ellis | Company Director | Anne-Marie Ellis Limited |
| Anthony Donatelli | Head of Phillanthropy Services | UBS |
| Cecilia Hersler | Director of Training | Philanthropy Impact |
| Chris McGill | Partner | Shepherd and Wedderburn |
| Clare Moore | Director of Legacies and Stand Up to Cancer | Cancer Research UK |
| Clarissa Lyons | Senior Solicitor | Macfarlanes |
| Daniela Jaume | Business Development Manager | James Hambro & Partners |
| Darren Kelland | Global Head of Private Client Services | Hawksford |
| Darren Lees | Financial Planner | Carbon Financial Partners Limited |
| David Barks | Director | Savanta |
| David Crosby | Head of Early Detection, Clinical Populations | Cancer Research UK |
| David Treitel | Managing Director - American Tax Returns Ltd | American Tax Returns Ltd |
| Dylan Samuel | Executive Vice President | Lombard Odier |
| Etienne Renaud | Executive Director, Private Clients | Julius Baer |
| Evelyn Nute | CEO | Private Family Office |
| Ewen Haldane | Director | Studio Loki |
| Fabio Rinaldi | Business Development | UBS |
| George King | Senior Wealth Manager | MASECO Private Wealth |
| George Rooke | Strategic Partnership Manager | Octopus Investments |
| Gerry Bradley | Executive Director | Julius Baer |
| Gideon Lyons | Co-Founder | Prism the Gift Fund |
| Gillian Kennedy-Smith | Principal Associate | Mills & Reeve LLP |
| Grace Quinn | Associate | Freeths LLP |
| Harry Mallidis | Head of Internal Systems and Operations | Prism the Gift Fund |
| Harry Ronaldon | Vice President | Allison + Partners |

| Name | Position | Company |
|------------------------|--|-------------------------------------|
| Iain Aitken | Senior Associate | Trowers & Hamlins |
| James Cahill | SVP, Head of Funds and Sub-Advisory Sales, EMEA | Cohen and Steers |
| James Cook | Senior Associate | Collyer Bristow LLP |
| James Maloney | Charities and Philanthropy Partner | Farrer & Co |
| James von Simson | Investment Director | Tilney |
| Jamie Pitts | Executive Project Manager | Cancer Research UK |
| Jon Collins | Planned Giving Philanthropy Manager | Cancer Research UK |
| Jonathan Brinsden | Partner | BDB Pitmans LLP |
| Justin Sykes | Managing Director | Innovest Advisory |
| Justin Yeoh | Solicitor, Property | Streathers Solicitors LLP |
| Kevin Lemasney | Director, High Value Residency | Locate Jersey, Government of Jersey |
| Kitty Harris | Relationship Development Manager | Prism the Gift Fund |
| Lara Mardell | Senior Associate | BDB Pitmans LLP |
| Laura Nevitt | Associate Director | Hawksford |
| Laura Soley | Partner | Bates Wells Braithwaite |
| Lucy Rhodes | Solicitor | Bates Wells Braithwaite |
| Maeen Shaban | Director, Research & Data Analytics | Wealth-X (UK) LT |
| Mariel Stringer-Fehlow | Associate | Mishcon de Reya LLP |
| Miranda Seymour | Senior Private Client Manager | Charities Aid Foundation |
| Morag Murison | Head of Legacies and Planned Gifts | University of Edinburgh |
| Natalie Campion | Head of Philanthropy | The Francis Crick Institute |
| Natalie Fruchaud | Managing Partner | SEREIN |
| Nicky Oliver | Director | E3 Consulting |
| Olivia Cooper | Head of Private Wealth and Family Office | Meaby&Co Solicitors LLP |
| Peter Sands | Assistant Manager | Smith & Williamson LLP |
| Petra van den Houten | Head of Individual Giving | RNCM |
| Rachel Shaw | Research Information Manager | Cancer Research UK |
| Sarah Mortimer | Solicitor | Streathers Solicitors LLP |
| Shirley Coe | Director, Business Development | Close Brothers Asset Management |
| Stanislas Sintive | Client Director | Brown Shipley |
| Stephanie Berger | Relationship Manager | Prism the Gift Fund |
| Stephen Rothwell | Business Partner | Sarasin & Partners LLP |
| Stephen Shaw | Associate Director, Opportunity Sourcing and Translation | Cancer Research UK |
| Suzanne Kingston | Consultant | Mills and Reeve |
| Tom Rutherford | Director | LOTUC Consulting Ltd |
| Valentina Guerrini | Relationship Director | Wealth-X |
| Veronica Hallas | Philanthropy Manager | Cancer Research UK |
| Yosyp Sidor | Vice President | Morgan Stanley |

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