



GUEST LIST

The Churchill, London
30 Portman Square, London

Thursday, 5th July 2018

Name	Job Title	Company
Adam Rose	Associate Director	Westleton Drake
Adrian Jones	Portfolio Director	Cazenove Capital
Alex Oliver	Buying Agent	Black Brick Property Solutions
Alex Paramor	Private Client Specialist	NFU Mutual
Alex Straight	Associate Director	Westleton Drake
Alice Julian	Associate	Boodle Hatfield LLP
Andrea Plum	Partner	Sheridans
Andrew Hosking	Director	Fiduciary Wealth Management Limited
Andrew Young	Managing Director	Special Projects and Services Limited
Anthony Page	Managing Director	Knox House Trust Limited
Bassim Basma	Director	Lighthouse
Ben Nightingale	Customer Services Director	Stadden Forbes PWM
Ben Moxon	Business Development Manager	Orbis
Bernard Reed	Associate	Boodle Hatfield LLP
Camilla Dell	Managing Partner	Black Brick Property Solutions
Camilla Klemme	Investment Manager	Rathbones
Charles MacKinnon	Investment Director	Tilney
Charlie Goldsmith	Director	Audacia Group
Charlotte Eva	Manager	Dixon Wilson
Chris Gabbett	Investment Manager	LGT Vestra US
Christian Kumar	Board Member	Welsh Development Bank
Christopher Yardley	Client Adviser	Strabens Hall Ltd
Christopher Scholefield	Partner	Viberts
Claire Machin	Director	Helm Trust Company Limited
Craig Thomson	Director	Moore Stephens
Craig Ray	Partner	Wilson King
Damien Lipman	Head of Business Development	Aston Currency Management
Danielle McIver	Manager	Trident Trust
Darren Lees	Financial Planner	Carbon Financial Partners Limited
David Treitel	Managing Director - American Tax Returns Ltd	American Tax Returns Ltd
David Barker	Head of Research (UK) & Customer Services	Wealth-X
David Johnson	Assistant Director	EFGL
David Bell	Founder & Director	PCD Club
Demir Avigdor	Managing Director	Standard Chartered Bank
Eleanor Colley	Solicitor	Viberts
Emilia Piskorz	Associate	Mishcon de Reya LLP
Emma Roche	Senior Associate	Freeths
Estelle Tague	Partner	Child and Child
Fiona Jeffrey	Investment Counsellor	Orbis
Fiona White	Distribution Support Manager	Orbis
Francis Kershaw	Senior Manager	Moore Stephens
Fraser Dyer	Director	F.E.D. London
Georgina Fry	Financial Planner	Saunderson House Ltd
Gillian White	Partner	Howard Kennedy
Gordon Wilson	Managing Director	Carbon Financial Partners Limited
Grant Howitt	Director	Intertrust
Hamid Khan	Tax Consultant	Rawlinson & Hunter
Hannah Brittain	Associate Solicitor	Stone King
Harvey Dixon	Senior Associate	Aston Currency Management
Helen Hansom	Consultant	Property Wealth Management
Hydi Yip	Private Banker	Kleinwort Hambros

Name	Job Title	Company
Ian Williams	CEO & Chairman	Charteris Treasury Portfolio Managers
Ioana Misurnov	Consultant (Tax Investigations)	Buzzacott
Irpreet Kohli	Partner	Child & Child
Izzy Walsh	Senior Executive	Dawson Cornwell
Jaime Harris	Head of Private Client	JBR Capital
James Woods-Davison	Associate	Boodle Hatfield LLP
James Cahill	SVP, Head of Funds and Sub-Advisory Sales, EMEA	Cohen and Steers
James Munro	Private Client Specialist	NFU Mutual
James Debate	Corporate Tax Manager	US Tax & Financial Services
James Amy	Head of Business Development	Orbis
Jay Soneji	Partner	Sheridans
Jimmy Baillie	Asset Finance Advisor	Arc & Co Group
Joe Woodward	Manager - Trust and Corporate Services	Intertrust - Guernsey
Joe Zhang	Associate Director, Client Acquisition	Standard Chartered
John Canady	CEO	National Philanthropic Trust UK
John Hilson	Business Development Director	Hampden & Co
Jonathan Gold	Executive Director	London And Capital
Jonathan Hyde	Senior Manager	Rawlinson & Hunter
Jonathan Gamble	Head of Intermediaries	Asset Risk Consultants Limited
Jordan Ellis	Solicitor	Trowers & Hamlins
Julia Church	Director	Intertrust
Julian Cooke	Investment Director	Vintage Asset Management
Justin Roberts	Investment Director	Stonehage Fleming
Justin Mason	Director	Justin Mason Valuation Consultancy
Kevin Steinlechner	Chartered Financial Planner	Radcliffe & Newlands
Laina Mannan	Senior Manager	Crowe Clark Whitehill LLP
Lara Mardell	Senior Associate	Bircham Dyson Bell LLP
Lara Leigh-Wood	Managing Director	Beacon Gainer
Laura Cullinane	Associate	Boodle Hatfield LLP
Laurence Richardson	Director	Asset Leverage Consultants (ALC)
Lawrence Cotton	Investment Manager	WHIreland
Ling Ye	Senior Executive	Moore Stephens
Linh Le	Marketing & Distributions Executive	Orbis
Louise Jones	Assoicate	Collyer Bristow LLP
Marcel Bradshaw	Head of UK Retail	Orbis
Mark Burtenshaw	Investment Manager	WHIreland
Mark Taylor	Head of Tax Investigations	Buzzacott
Martin Emmison	Consultant	Goodman Derrick LLP
Matt Westgarth-Smith	Director	HFL Limited
Matthew Parden	Chief Executive Officer	Aspinalls Private Bank
Matthew Gilligan	Assistant Trust Manager	Louvre Trust (Guernsey) Limited
Melanie Hart	Partner	Gordon Dadds LLP
Michael Lewis	Director	Frank Hirth
Michelle Cartwright	Associate Director	John Lamb Insurance Broking
Mike Packham	Business Development Manager	Kleinwort Hambros
Mitch Young	Co Founder	Fusion Consulting Ltd
Mo Baluchi	Executive Director	Quilter Cheviot
Natalie Payne	Associate	Mackrell Turner Garrett
Nicholas Palmer	Investment Director	Peregrine & Black Investment Management
Nicholas Toubkin	Senior Client Adviser	Strabens Hall
Nicholas Brandram	Private Banker	HSBC Private Bank

Name	Job Title	Company
Nick Blogg	Investment Manager	LGT Vestra US
Nicola Dunn	Director	Deloitte LLP
Nyah Duffy	Assistant Manager	Crowe Clark Whitehill LLP
Oliver Hart	Senior Private Banker	Lombard Odier
Patrick Fullick	Founder & Principal	Hylle Royce Education
Paul Olliff	Legal Director	Ashfords LLP
Paul Correa	Managing Director	Fiduciary Wealth Management Limited
Paul Fleming	CEO	Fleming Private Office
Peter Earle	Consultant	PCD Club
Philip Baxter	Director	EFGL
Precious Igbokwe	Associate	Slater and Gordon (UK) LLP
Priyank Lakhia	Relationship Manager	Dolfin
Rachael Collins	Private Client Specialist	NFU Mutual
Raimund Berens	CEO	Iron Box Capital
Rex Nwakodo	Partner	Sheridans
Rob May	Director	Risk Assured
Robert Evans	Property Wealth Manager	Property Wealth Management
Robert Drysdale	Associate	Rooks Rider Solicitors LLP
Robert Forbes	Managing Director	Stadden Forbes SFO
Ropafadzo Shoko	Associate	Orbis
Rosalind Burns	Principal	Hamilton Rose
Ruth Knowles	Senior Director, Investor Relations	The Fine Art Group
Ruya Ozalga	Tax Associate	Crowe Clark Whitehill
Sabrina Underwood	Associate	Bircham Dyson Bell LLP
Samantha Hook	Partner	Howard Kennedy
Sarah Hawkings	Manager	Moore Stephens
Scott Tindle	Founder	Tindle Wealth
Sebastien Moerman	Founder and Chairman	Noble Trust Company
Sehjal Gupta	Associate Director	RSM UK
Shane Vamadevan	Investment Counsellor	Orbis
Sianne Haldane	Head of Planned Giving Philanthropy	Cancer Research UK
Simon Gall	Business Development Consultant	Simon Gall
Smeetesh Kakkad	Managing Partner	Gresham Legal
Stephen Wall	Co-Founder, Head of Marketplace & Content	The Wealth Mosaic
Terry Irwin	CEO	TCii
Tim Searle	Chairman	Globaleye
Tom Milnes	Director	Cerno Capital
Tom Chambré	Managing Director	Chambré
Tom Powell-Tuck	Portfolio Manager	GAM
Vassis Vassou	Partner, Head of Private Clients	Axiom Stone
Vincent Menot	Asset Manager & Chairman's Advisor	Hambro Perks
Wade Emmerson	NED	Various (listed and unlisted)
Wayne Stanley	Director, Client Acquisition	Standard Chartered
William Franklin	Chief Executive Officer	China Investors Club
Yann Monnet	UK Marketing Director	Orbis

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