



TABLE PLAN

Portofino

Quay West, North Quay, Douglas, Isle of Man

Thursday, 5th October 2017

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John Bateson
 Leigh Kenough
 Eckhard Garber
 Nigel Wood
 John Rimmer
 Sandra Skuszka
 William Margot
 Gillian Christian
 Mark Beresford
 Ferran Munoz-Lopez
 Tina Horton
 Mark Davies

Director
 Director
 Director
 Principal
 Director
 Associate Director
 Consultant
 Director
 Lending Manager
 Director
 Director
 Managing Director

Döhle Corporate and Trust Services Limited
 Evolution Accounting
 Döhle Corporate and Trust Services Limited
 Harley Consultants
 Advocate John Rimmer
 KPMG
 Keystone Law
 Keystone Law
 Investec Bank (CI)
 PwC
 Bank Safra J Sarasin
 Mark Davies & Associates

5

Viraj Mehta
 Emma Roche
 Clive Pearce
 Fraser Dyer
 Neil Byrne
 Bram Davies
 Sunil Gupta
 Tim Shallcross
 Brent Thomas
 Mark Scholfield
 Tamas Simon

Partner
 Senior Associate
 Partner
 Director
 Director
 Director
 Director
 Head of Business Development
 Director
 Director
 Director

Bourner Bullock
 Freeths
 Freeths
 KA Investments
 TFO Tax
 Sigma Property
 Plurimi
 Optimus
 Optimus
 Optimus
 Bank J Safra Sarasin

2

James Porter
 Olly Spry
 Michael Fajardo
 Sarah Ingrassia
 Frank Perry
 Chris Kissack
 Glenn Blevins
 Steve Gray
 Ian Mudie
 Selu Mdlalose
 Paul Tracey
 Dominic Wertheimer

Business Development Director
 Relationship Manager
 Business Development Manager
 Director
 Managing Director
 Group Marketing Manager
 Business Development Manager
 Senior Manager
 Senior Manager
 Partner
 Director

Knox House
 7IM
 7IM
 Boston Family Office
 Fedelta
 Fedelta
 Fedelta
 Equiom
 Equiom
 Maitland
 Grosvenor Law
 Lornham Private Office

6

Andy Wood
 Art Molloy
 Audrey Lydon
 David Bell
 David Price
 Laurie Hooper
 Lisa Festerling
 Mike Stimpson
 Steve Howarth
 Tom Chambre

Managing Director
 Investment Director
 Tax Partner
 Tax Consultant
 Director
 Member of Parliament
 Director
 Partner
 Private Banker
 Managing Director

Enterprise Tax
 Canaccord Genuity Wealth (International)
 Barr Pomeroy
 Mark Davies & Associates
 JTC
 Isle of Man Government
 Deloitte
 Saltus Investment Management
 Lombard Odier
 Chambre Property Management



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Ali Stennett
 Andrew Marr
 Andy Cowin
 Chris Horton
 Chris Macklin
 Jon Preshaw
 Ken MacRae
 Noel Kelly
 Roberto Islas
 Rupert Wertheimer

Partner
 Tax Partner
 Business Development Manager
 Partner
 Partner
 Director
 Managing Director
 Investment Director
 Director
 Director

Conexus
 Forbes Dawson
 Sterling Trust
 Deloitte
 James Hambros & Partner
 PwC
 Ktesius Property Partners
 Canaccord Genuity Wealth (International)
 Bank Safra J Sarasin
 Lornham Private Office

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Kevin Walmsley
 Joanna Bodell
 Andrew Wilson
 Paul Howland
 Sarah Saeed
 Andrew Robinson
 Niraj Shah
 James John
 Karen Methold
 Adam Ramlugon
 Belinda Ferre
 Peter Ward

Director
 Director
 Head of Marine & Aviation
 Director
 Private Banker
 CEO
 Director
 Head of Real Estate
 Head of Wealth Planning
 Managing Partner
 Managing Director
 Partner

Zedra Trust Company (Isle of Man)
 Zedra Trust Company (Isle of Man)
 Zedra Trust Company (Isle of Man)
 Zedra Trust Company (Isle of Man)
 Barclays Wealth
 Arc & Co
 EFG Bank
 Rooks Rider Solicitors LLP
 Rooks Rider Solicitors LLP
 Bargate Murray
 Bank Safra J Sarasin
 Trowers & Hamlins

8

Ben Roseff
 Craig Hughes
 Dermot Hamill
 Rob Cloete
 Eleanor Wotherspoon
 Jimmy Baillie
 Mark Richmond-Watson
 Mike Travers
 Rachael Hooper
 Julien Ward

Director
 Partner
 Head of Wealth Management
 Director
 Business Development Manager
 Senior Associate
 Portfolio Manager
 Partner
 Senior Manager
 Relationship Manager

PwC
 Menzies
 Canaccord Genuity Wealth (International)
 Plurimi Wealth LLP
 Tilney Investment Management
 Enness Group
 James Hambros & Partner
 Conexus
 SMP Accounting & Tax Ltd
 Savills Private Office

4

Sharon Dunn
 Ryan Creegan
 Chris Tushingam
 Stuart Gibson
 Irene Morrison
 Jeremy Callin
 Tristan Head
 Andrew Cardwell
 Robert Rotherham
 David Kilshaw
 Robert Boonzaier

Client Service Director
 Client Service Director
 Operations Director
 Client Service Director
 Client Service Director
 Principal
 Director
 Director
 Associate Director
 Partner
 Executive Director

First Names
 First Names
 First Names
 First Names
 First Names
 Callin Wild Advocates
 Cains Advocates
 PwC
 KPMG
 EY
 Bank Safra J Sarasin

9

Jessica Jones
 Stella Jurgens
 Dominic Tremlett
 William Ladenburg
 Martin Paterson
 David Johnson
 Gemma Davies
 Ross Byrne
 Tafozzul Ali
 Ed Jenkins

Business Development Manager
 Director
 Private Banker
 Partner
 Advocate
 Managing Director
 Business Development Manager
 Director
 Partner
 Head of Guernsey Office

Carlssen Cheyne LLC
 Bank Safra J Sarasin
 Lombard Odier
 Sparrows Capital
 BridsonHalsall Advocates
 Sterling Trust Limited
 The ILS Group Limited
 Kreston Isle of Man
 Sheridans
 Bank Safra J Sarasin

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