

GUEST LIST

NextGen Lunch, London

The Clermont, Charing Cross

Strand, London WC2N 5HX

VIEW MAP

Friday, 24 November 2023

Name	Position	Company	Country
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Host:

David Bell Founder PCD Club United Kingdom

Guest List:

Client Portfolio Manager Aaron King Aimee Moyse Manager, Family Office Services Hawksford

Alastair McRobert **Investment Manager**

Aleksandra Trajkovic Director, Intelligence & Investigations Schillings

Alex Clayton Private Banker Alexandra Milson Solicitor Morr & Co LLP Alice Chong Manager **Ingleton Partners** Alice Lumley Solicitor

Ally Ahmed **US/UK Financial Planner** Alvaro Santillan **Account Executive** Amy Goldberg Assistant Manager

Andrew Condron Senior Associate Financial Planner

Tax Manager Ann Morris Anna Slater Paraplanner Annabel Andreou Solicitor Annabel Lindsay Associate

Chartered Financial Planner **Ashley Smith** Cameron Brock **Business Development Officer** Charlie Barrow Associate Financial Planner

Chiara Cuccu **Associate Director**

Chris Davey Corportate Finance Advisor

Chris Ellen Assistant

Dan O'Gorman Senior Trust Officer

Daniel Foley Associate

Trainee Wealth Planner Daniel Zeitoun

Danielle Dennis-Betts Asscociate **Ed Cubitt** Associate Elinor Boote Associate Elizabeth Fillingham Lawyer

Emilia Stringer Business Development

Emily Curtis-Bennett Solicitor

Emily Smith Associate (Tax, Trusts and Succession)

Emily Wentworth Solicitor

Eva Moynihan Senior Associate, Private Client

Gary Donald Wealth Manager Gideon Prais Assistant Greg Oldfield Financial Planner

Inward Investment Partner Guy Wiltcher Harrison Sharp International Payments Manager

Henry Wood **Associate** Holly Bryan Associate Iona Nicolson Solicitor

Relationship Manager Ines Domic

Jack Hemblade Associate James McKimm Solicitor James Razey Manager

Portfolio Services Analyst Jana Rai laswinder Khatkar **Investigations Manager**

Jenny Vipond Associate Jessica Brittain Associate Jessica Jim Senior Associate Jessica Moseley **Private Client Solicitor**

Jessica Pointing Solicitor

Business Development Executive Jodie London

Joe Wicks Associate

Joel Turner Senior Associate Financial Planner LGT Wealth Management UK United Kingdom

Jersey

Vermeer Partners United Kingdom United Kingdom

Nedbank Private Wealth United Kingdom United Kingdom

United Kingdom Mackrell. Solicitors. United Kingdom London & Capital United Kingdom

Landytech United Kingdom **RSM UK** United Kingdom

London Wall Partners United Kingdom

United Kingdom United Kingdom Nedbank Private Wealth

Debenhams Ottaway United Kingdom Lewis Silkin LLP United Kingdom

SPF Private Clients United Kingdom Imperium Trust Company Limited Guernsey

London Wall Partners United Kingdom

Digitalis United Kingdom **Enness Global** United Kingdom Crowe U.K. LLP United Kingdom Affinity Private Wealth United Kingdom United Kingdom Mishcon de Reya LLP

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United Kingdom United Kingdom

United Kingdom

Guernsey

Switzerland

Isle of Man

LGT Wealth Management US Trowers & Hamlins LLP Withersworldwide

Charles Russell Speechlys LLP Debenhams Ottaway

II S World Lester Aldridge

Charles Russell Speechlys LLP

Irwin Mitchell LLP Edwin Coe LLP

LGT Wealth Management US

Crowe U.K. LLP London & Capital Locate IOM Privalgo

SPF Private Clients

Trowers & Hamlins LLP Howard Kennedy Sygnum Bank AG SPF Private Clients Mackrell. Solicitors. Menzies LLP **GAM Investments**

Eminent Crisis Management Group Limited

Mishcon de Reya LLP Edwin Coe LLP Kingsley Napley LLP Debenhams Ottaway Irwin Mitchell LLP We are Guernsey

Evelyn Partners

United Kingdom

London Wall Partners

Name	Position	Company	Country

Josh Horak	Junior Client Manager	GAM Investments	United Kingdom
Joshua Reeve	US Tax Advisor	Moore DM	United Kingdom
Karli Reid		EY	_
	Tax Manager	Lewis Silkin LLP	United Kingdom
Kate Davies	Associate		United Kingdom
Katherine Reed	Associate	Boodle Hatfield LLP	United Kingdom
Katie Reynolds	Associate Director, Art Finance	Fine Art Management Services Limited	United Kingdom
Kimberley Neeson	Associate Director	RBC Wealth Management	Jersey
Krishma Bathia	Associate Solicitor	Birketts LLP	United Kingdom
Laura Greenhill	Manager	RSM UK	United Kingdom
Liberty Jackson	Business Development & Marketing Assistant		United Kingdom
Lily Prus	Relationship Manager	Locate Guernsey	Guernsey
Louise Stevens	Associate Director	RBC Wealth Management	Jersey
Luisa Dufrene	Private Client Associate	Vie International Financial Services	United Kingdom
Martin Skam	Assistant	Crowe U.K. LLP	United Kingdom
Michael Crowe	CEO	Finance Isle of Man	Isle of Man
Michael Duffy	Associate	Boodle Hatfield LLP	United Kingdom
Natalie Williams	Senior Manager	CAF	United Kingdom
Natasha Hibbert	Legal Director	Schillings	United Kingdom
Natasha Southam	Solicitor	Seddons	United Kingdom
Nicholas Caddick	Associate Client Portfolio Manager	LGT Wealth Management UK	United Kingdom
Nick Braide	Senior Associate	Equiom Group (Europe) Limited	Isle of Man
Olivia Storey	Solicitor	Morr & Co	United Kingdom
Patrick Buck	Associate	Fladgate LLP	United Kingdom
Paul Blake	Head of Banking and Fiduciaries	Finance Isle of Man	Isle of Man
Paul Dixey	Portfolio Manager	Vermeer Partners	United Kingdom
Peter Greenhill	Member of Parliament	Tynwald MLC	Isle of Man
Phoebe Woods	Investment Manager	Sarasin & Partners LLP	United Kingdom
Rachel Barnes	Investment Manager Assistant	Sarasin & Partners LLP	United Kingdom
Rachel Sutton	Portfolio Manager	Cazenove Capital	United Kingdom
Rebecca Bird	Manager, Family Office Services	Hawksford	Jersey
Rebecca Hick	Solicitor	Seddons	United Kingdom
Rhiannon Coleman	Solicitor	Mishcon de Reya	United Kingdom
Riaz Munir	Solicitor	Rooks Rider Solicitors LLP	United Kingdom
Richard MacNee	Director	ILS World	Isle of Man
Robert Cattle	Director - Client Services	Equiom Group (Europe) Limited	Isle of Man
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Rowan Matthew	Associate	Withersworldwide	United Kingdom
Rowena Matterson	Solicitor	Birketts LLP	United Kingdom
Sajjid Kurmani	Managing Associate	Freeths LLP	United Kingdom
Sam Priddy	Associate Client Portfolio Manager	LGT Wealth Management UK	United Kingdom
Sarah Crane	Legal Executive Senior Associate	Thomson Snell & Passmore LLP	United Kingdom
		Kingsley Napley LLP	United Kingdom
Sophie Wood	Legal Director (Barrister)	Highvern Group Services Limited	United Kingdom
Stefan Le Marquand	Manager Rusiness Dovelopment Manager		Isle of Man
Stephen Oliver	Business Development Manager	Isle of Man Department for Enterprise	United Kingdom
Steve Magee	Investigations Manager	Eminent Crisis Management Group Limited Thomson Snell & Passmore LLP	-
Sue Hague	Legal Executive		United Kingdom
Tarron Dobson	Associate	Lester Aldridge	United Kingdom
Tehya Morgan	Associate	Ogier	Guernsey
Toby Yeadon	Tax Manager	Ingleton Partners Ltd	United Kingdom
Tom Whitley	Associate Director	Digitalis	United Kingdom
Toni Recchia	Associate	Edwin Coe LLP	United Kingdom
Victoria Brewer	Associate	Fladgate LLP	United Kingdom
Victoria Spencer	Solicitor	Seddons	United Kingdom
William Gwillim-Jones	Associate Client Portfolio Manager	LGT Wealth Management UK	United Kingdom
Zain Zaidi	Broker	Enness Global	United Kingdom

